

EXHIBIT J

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APPLICATION FORM COVER SHEET
TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

Lents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): 4-16-01

Van Scoy Diamond Mines, Inc.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State PA
 Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

Assignment Merger
 Security Agreement Change of Name
 Other Bankruptcy Court Order &
Memorandum

Execution Date: January 4, 2001

2. Name and address of receiving party(ies)

Name: Wayne Van Scoy

Internal Address:

Street Address: 154 Mundy Street

City: Wilkes-Barre State: PA ZIP: 18702

Individual(s) citizenship U. S.
 Association
 General Partnership
 Limited Partnership
 Corporation-State
 Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designation must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)
4-16-01 4-16-01 4-16-01

NO. EL840038641US

Additional numbers attached? Yes No

B. Trademark Registration No.(s)
1,140,711
1,140,958

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Michael F. Petock, Esquire

Internal Address:

Street Address: 46 The Commons at Valley Forge

1220 Valley Forge Rd., P.O. Box 856

City: Valley Forge State: PA ZIP: 19482

6. Total number of applications and registrations involved: 2

7. Total fee (37 CFR 3.41).....\$ 65.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

16-1428

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Michael F. Petock, Esquire

Name of Person Signing

Michael F. Petock

Signature

7

Date

D002076

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK
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VAN SCOY DIA MINE
EXPRESS MAIL CERTIFICATE

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NO. EL840038641US

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF PENNSYLVANIA

IN RE

CHAPTER 7

THOMAS VAN SCOY

DEBTOR

NO. 5-94-01241

FILED
MIDDLE DISTRICT OF PENNSYLVANIA
PA
APR 11 2001 5:00 PM
RECEIVED
U.S. DISTRICT COURT CLERK
PA

**ORDER APPROVING AGREEMENT IN SETTLEMENT OF ADVERSARY
PROCEEDINGS AND CONTESTED MATTERS, WITH RELEASES
AND OTHER PROVISIONS**

AND NOW this 4th day of January, 2001, upon consideration
and review of the Agreement In Settlement of Adversary Proceedings and
Contested Matters; with Releases and Other Provisions; and after notice and a
hearing, it is

ORDERED, that the Agreement in Settlement of Adversary Proceedings
and Contested Matters, with Releases and Other Provisions is hereby APPROVED
as an order of this Court and the parties are directed to comply with its terms; and
it is further

ORDERED, that in Adversary No. 5-95-00347A, the order entered on
September 16, 1999, denying the Debtor, Thomas Van Scoy his chapter 7
discharge is hereby VACATED; the Debtor shall receive a chapter 7 discharge by
a separate order of this Court; and this adversary proceeding is hereby dismissed
with prejudice; and it is further

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VAN SCOY DIA MINE

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ORDERED, that the order dated October 5, 1999, in the main bankruptcy case, allowing an administrative claim in the amount of \$21,225.00 is hereby VACATED; and the motion filed by Thomas and Elizabeth Van Scy seeking an administrative expense is hereby dismissed with prejudice; and it is further

ORDERED, that in Adversary No. 5-96-00180A, the judgment entered against Mr. and Mrs. Thomas Van Scy in the amount of \$146,683.43 is hereby VACATED; and the Complaint filed by the Trustee is hereby dismissed with prejudice; and it is further

ORDERED, that in Adversary No. 5-96-00196A, the order enjoining the use of the trademark "Van Scy Diamond Mines" is hereby VACATED, except as to Richard and Betsy Williams, who are not parties to the Agreement; and any order requiring an accounting by any party is hereby VACATED, . except as to Richard and Betsy Williams, who are not parties to the Agreement; and any order of civil contempt is hereby VACATED, except as to Richard and Betsy Williams, who are not parties to the Agreement; and the Complaint is hereby dismissed with prejudice, except as to Richard and Betsy Williams, who are not parties to the Agreement; and it is further

ORDERED, in Adversary No. 5-95-00195A, the judgment against Richard and Betsy Williams shall not be VACATED, and the Complaint of the

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VAN SCOV DIA MINE

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Plaintiff/Trustee shall not be dismissed; Wayne Van Scov is hereby substituted for the Trustee as the party Plaintiff in the adversary; and it is further

ORDERED, that in Adversary No. S-96-00194A, the judgment against Richard and Pamela Sendnick is hereby VACATED; and the Complaint of the Plaintiff/Trustee is dismissed with prejudice; and it is further

ORDERED, that in Adversary No. S-99-00077A, the Complaint of the Plaintiff/Trustee is hereby dismissed with prejudice; and it is further

ORDERED, that the objections filed by the Debtor to the Trustee's Application to Compensate Accountants are hereby dismissed with prejudice; and it is further

ORDERED, that the Motion to Compel Abandonment and for Valuation filed by Thomas Van Scov in the main bankruptcy case is hereby dismissed with prejudice; and it is further

ORDERED, that the above-captioned chapter 7 estate shall hereafter have no further right, title and interest in the trademark "Van Scov Diamond Mines" and such trademark shall become the sole and exclusive property of Wayne Van Scov; and it is further

ORDERED, that settlement proceeds of \$70,000.00 shall be paid to Robert P. Shells, Trustee, as follows; \$45,000.00 shall be paid by Wayne Van Scov; and

EXPRESS MAIL CERTIFICATE

NO. EL840038641US

MEMORANDUM RE: TRANSFER OF TRADEMARK AND
SERVICE MARK, REGISTRATIONS, GOOD WILL AND
RIGHT TO RECOVER FOR PAST INFRINGEMENT

This Memorandum is intended to be attached to the Order of the United States Bankruptcy Court for the Middle District of Pennsylvania dated January 4, 2001 in the matter of in re: Thomas Van Scoy, Debtor.

The attached Order of the Court reflects that all right, title and interest in the mark "VAN SCOY DIAMOND MINE" became the sole and exclusive property of Wayne Van Scoy for good and valuable consideration including a payment of \$45,000.00 paid by Wayne Van Scoy. This included the good will of the business associated with the marks, the registrations covering the marks, and the right to recover for past infringement.

More specifically, Wayne Van Scoy acquired:

1. Trademark Registration No. 1,140,711 for the mark "VAN SCOY DIAMOND MINE" for jewelry and precious stone which was originally issued on October 21, 1980, along with the mark covered by said registration, the good will of the business associated with the mark and the right to recover for past infringement; and

2. Service Mark Registration No. 1,140,958 for the mark "VAN SCOY DIAMOND MINE" for rendering of technical aid and assistance in the establishment and/or operation of retail jewelry stores and for retail jewelry store services which was originally issued on October 28, 1980, along with the mark covered by said registration, the good will of the business associated with the mark and the right to recover for past infringement.

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The marks, associated good will and registrations became subject to the Bankruptcy Proceeding in the name of Thomas Van Scy as Van Scy Diamond Mines, Inc., the corporation named in the aforementioned registrations as the owner, was an asset of Thomas Van Scy and was drawn into the Bankruptcy Proceeding along with the registrations, marks and associated good will. Accordingly, the Bankruptcy Court had jurisdiction over the previous owner named in the registrations (Van Scy Diamond Mines, Inc.), the marks, associated good will and registrations as well as the rights to recover for past infringement. All of the rights and associated good will were transferred to Wayne Van Scy by the Order of January 4, 2001 of the United States Bankruptcy Court of the Middle District of Pennsylvania.

The Undersigned declares: that all statements made herein of his own knowledge are true and that all statements made on information and belief are believed to be true; and further that the statements were made with the knowledge that willful false statements and the like so made punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code, and that such willful false statements may jeopardize the validity of the registrations identified above.

4-13-01

Date

Wayne Van Scy

Wayne Van Scy

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RECORDED: 04/16/2001

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